

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (SCC)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Stonehill Institutional Partners, L.P.

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

Stonehill Institutional Partners, L.P.  
c/o Stonehill Capital Management LLC  
885 Third Avenue, 30th Floor  
New York, New York 10022

Attention: Steven D. Nelson

Telephone: 212-739-7470

Fax: 212-838-2291

Email: [snelson@stonehillcap.com](mailto:snelson@stonehillcap.com)/[ops@stonehillcap.com](mailto:ops@stonehillcap.com)

Court Claim # (if known): 19487

Amount of Claim: \$580,000,000.00 (allowed)

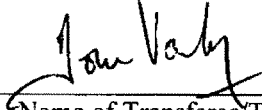
Transferred Amount: \$134,976,177.96 (allowed)

Date Claim Filed: 9/18/09

Debtor: Lehman Commercial Paper Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

STONEHILL INSTITUTIONAL PARTNERS, L.P.  
By: Stonehill Capital Management LLC,  
its Investment Adviser

By:   
Name of Transferee/Transferee's Agent  
Thomas Varney 12/10/14

Date: 12/10/14

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**AN AUTHORIZED SIGNATORY OF  
STONEHILL CAPITAL MANAGEMENT LLC,  
ITS ADVISER**

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

STONEHILL INSTITUTIONAL PARTNERS, L.P.  
By: Stonehill Capital Management LLC,  
its Investment Adviser

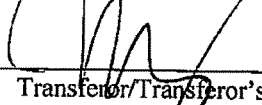
By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:  \_\_\_\_\_  
Transferor/Transferor's Agent

Michelle Latzoni  
Authorized Signatory